

## 2023年3月期 第1四半期 決算補足資料

### FY2022 1Q Financial Result Supplementary Materials

<b>目次</b>	<b>Index</b>	<b>P1</b>
<b>連結損益計算書</b>	<b>Consolidated income statement</b>	<b>P2</b>
<b>セグメント別売上・利益</b>	<b>Segment Results</b>	<b>P3</b>
<b>地域別売上・有形固定資産</b>	<b>Sales/Property, plant and equipment by Region</b>	<b>P4</b>
<b>自動車電池（国内）事業</b>	<b>Automotive Batteries (Japan)</b>	<b>P5</b>
<b>自動車電池（海外）事業</b>	<b>Automotive Batteries (Overseas)</b>	<b>P6</b>
<b>産業電池電源事業</b>	<b>Industrial Batteries and Power Supplies</b>	<b>P7</b>
<b>車載用リチウムイオン電池事業</b>	<b>Automotive Lithium-ion Batteries</b>	<b>P8</b>
<b>特殊電池およびその他事業</b>	<b>Specialized Batteries and Others</b>	<b>P9</b>
<b>営業利益増減要因（前年比較）</b>	<b>Factors for Operating Income Change (year-on-year comparison)</b>	<b>P10</b>
<b>その他補足資料</b>	<b>Other supplementary materials</b>	<b>P11</b>

注：

Notes:

1. 四捨五入により、決算補足資料は「決算短信」「四半期報告書」などと異なる場合がございます。

These reference data may differ from "Earnings Report" or "Quarterly Report" due to rounding off.

2. 本資料は、当社グループの業績等についての一般的な情報提供を目的とするものです。

本書に含まれる予測、予想、計画その他の将来情報は、当社において利用可能な情報に基づく現時点における当社の認識又は判断に基づくものであり、実際の結果はこれらの情報と大きく異なることがあります。

また、当社は、本資料に記載された情報に変更又は更新があった場合にも、その内容を提供又は開示する義務を負うものではありません。

Although this material has been prepared with information believed to be correct, GS Yuasa Corporation does not guarantee the accuracy or the completeness of such information. Also, the information herein contains forward-looking statements regarding the Company's plans, outlooks, strategies and results for the future. All the forward-looking statements are based on judgments derived from information available to the Company at the time of release. Certain risks and uncertainties could cause the Company's actual results to differ materially from any projections presented herein.

3. 本資料は2022年8月3日に作成したものです。

This material was produced on August 3, 2022.

(億円、100 million yen)

連結損益計算書/Consolidated income statement		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
売上高	Net sales	4,110	4,131	3,956	764	959	1,723	1,057	2,780	1,085	2,142	3,865	955	997	1,951	1,180	3,131	1,190	2,370	4,321	1,114	2,400	5,200				
売上原価	Cost of sales	3,179	3,181	3,026	586	744	1,329	773	2,102	797	1,570	2,899	738	790	1,528	900	2,428	926	1,826	3,354	874	-	-				
売上総利益	Gross profit	931	950	929	178	216	394	284	678	288	572	966	216	207	423	280	704	264	544	968	241	-	-				
荷造運送費	Packing and transportation costs	104	103	100	-	-	47	-	-	-	57	104	-	-	54	-	-	-	61	115	-	-	-				
従業員給与及び賞与	Employee salaries and bonuses	193	194	196	-	-	100	-	-	-	105	205	-	-	109	-	-	-	111	221	-	-	-				
福利厚生費	Welfare expense	34	40	37	-	-	16	-	-	-	18	35	-	-	18	-	-	-	18	36	-	-	-				
退職給付費用	Retirement benefit liability	7	8	10	-	-	7	-	-	-	8	14	-	-	5	-	-	-	6	10	-	-	-				
不動産賃借料	Real estate rent	13	15	10	-	-	5	-	-	-	5	10	-	-	5	-	-	-	4	10	-	-	-				
減価償却費	Depreciation	33	33	32	-	-	16	-	-	-	16	32	-	-	17	-	-	-	13	30	-	-	-				
研究開発費	R&D expenses	53	57	72	-	-	36	-	-	-	44	80	-	-	47	-	-	-	46	93	-	-	-				
その他販管費	Other SG & A expenses	272	274	255	-	-	116	-	-	-	122	238	-	-	115	-	-	-	111	226	-	-	-				
販売費及び一般管理費	Selling, general and administrative expenses	711	723	712	168	173	341	193	534	184	377	718	184	187	371	193	565	177	370	741	205	-	-				
営業利益	Operating profit	219	227	217	10	43	53	91	144	104	195	248	32	20	52	87	139	88	174	227	36	75	280				
(営業利益率)	(Operating profit ratio)	5.3%	5.5%	5.5%	1.3%	4.5%	3.1%	8.6%	5.2%	9.6%	9.1%	6.4%	3.4%	2.0%	2.7%	7.4%	4.4%	7.4%	7.4%	5.2%	3.2%	3.1%	5.4%				
営業外収益	Non-operating income	15	42	37	11	10	21	15	36	10	25	46	14	9	23	14	37	3	17	40	14	-	-				
営業外費用	Non-operating expenses	20	21	22	4	5	9	5	14	7	12	21	4	6	9	6	15	5	10	20	27	-	-				
経常利益	Ordinary profit	214	247	231	17	48	65	101	166	107	208	273	43	23	66	95	161	86	181	247	22	75	280				
特別利益	Extraordinary income	8	39	24	0	0	0	4	5	12	16	17	15	0	15	7	23	1	8	24	10	-	-				
特別損失	Extraordinary losses	14	34	22	1	29	31	5	36	5	10	41	6	11	17	57	74	5	61	78	1	-	-				
税金等調整前純利益	Profit before income taxes	208	252	233	16	19	34	101	135	114	214	248	52	12	64	46	110	83	128	192	31	-	-				
法人税等	Income taxes	54	81	66	12	21	33	30	63	38	68	101	12	8	21	29	49	17	46	67	13	-	-				
純利益	Profit	153	171	167	4	-2	1	71	72	76	146	148	40	4	44	17	61	65	82	126	18	-	-				
非支配株主帰属純利益	Profit attributable to non-controlling interests	39	36	30	4	-4	0	15	16	18	33	33	13	9	22	6	27	14	20	41	12	-	-				
親会社株主帰属純利益	Profit attributable to owners of parent	114	135	137	-0	1	1	55	57	58	113	115	27	-5	22	11	33	51	63	85	6	25	120				
(純利益率)	(Profit attributable to owners of parent ratio)	2.8%	3.3%	3.5%	0.0%	0.2%	0.1%	5.2%	2.0%	5.3%	5.3%	3.0%	2.8%	-0.5%	1.1%	1.0%	1.1%	4.3%	2.6%	2.0%	0.5%	1.0%	2.3%				
のれん等償却前営業利益	Operating profit before amortization of goodwill	241	251	239	16	49	64	97	161	110	206	271	16	49	64	97	161	110	206	271	38	-	290				
(のれん等償却前営業利益率)	(Operating profit before amortization of goodwill ratio)	5.9%	6.1%	6.1%	2.1%	5.1%	3.7%	9.1%	5.8%	10.1%	9.6%	7.0%	1.6%	4.9%	3.3%	8.2%	5.1%	9.2%	8.7%	6.3%	3.4%	-	5.6%				
のれん等償却前親会社株主帰属純利益	Profit attributable to owners of parent before amortization of goodwill	139	160	159	5	7	12	60	73	63	123	135	5	7	12	60	73	63	123	135	9	-	130				
(のれん等償却純利益率)	(Profit attributable to owners of parent before amortization of goodwill ratio)	3.4%	3.9%	4.0%	0.7%	0.7%	0.7%	5.7%	2.6%	5.8%	5.8%	3.5%	0.5%	0.7%	0.6%	5.1%	2.3%	5.3%	5.2%	3.1%	0.8%	-	2.5%				
前年比	Year-on year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19								FY21/FY20								FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
売上高	Net sales	114.3%	100.5%	95.8%	84.8%	95.6%	90.5%	102.9%	94.9%	105.9%	104.4%	97.7%	125.0%	103.9%	113.2%	111.7%	112.6%	109.7%	110.7%	111.8%	116.7%	123.0%	120.3%				
営業利益	Operating profit	94.9%	103.3%	95.7%	49.1%	77.9%	70.1%	132.3%	99.7%	143.7%	138.1%	114.5%	320.4%	47.0%	98.7%	95.5%	96.7%	84.0%	89.3%	91.4%	111.2%	143.5%	123.5%				
経常利益	Ordinary profit	94.9%	115.6%	93.5%	59.1%	86.5%	77.2%	135.0%	104.4%	148.3%	141.5%	118.0%	251.2%	47.9%	101.1%	93.9%	96.7%	80.8%	87.2%	90.5%	52.6%	114.2%	113.4%				
親会社株主帰属純利益	Profit attributable to owners of parent	93.6%	118.1%	101.1%	-1.8%	4.5%	2.5%	125.2%	61.6%	129.5%	127.4%	83.8%	-9929.6%	-320.3%	1824.0%	20.6%	59.1%	88.5%	55.2%	73.9%	22.8%	113.3%	141.7%				
のれん等償却前営業利益	Operating profit before amortization of goodwill	99.5%	104.1%	95.5%	60.2%	80.0%	74.0%	129.8%	99.8%	140.5%	135.3%	113.1%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	244.7%	-	121.6%				
のれん等償却前親会社株主帰属純利益	Profit attributable to owners of parent before amortization of goodwill	101.4%	115.0%	99.7%	25.6%	18.1%	20.7%	120.9%	66.6%	124.9%	122.9%	85.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	166.4%	-	136.9%				



(億円、100 million yen)

地域別売上/Results by Region		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績 Actual								実績 Actual								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
日本	Japan	2,060	2,091	2,129	-	-	-	-	-	-	2,054	467	524	991	637	1,628	647	1,284	2,275	461	-	-					
アジア	Asia	1,104	1,115	1,032	-	-	-	-	-	-	959	241	238	480	297	777	277	574	1,054	328	-	-					
欧州	Europe	-	-	-	-	-	-	-	-	-	-	126	125	251	129	381	131	260	512	164	-	-					
北米	North America	-	-	-	-	-	-	-	-	-	-	36	35	71	40	110	45	85	156	54	-	-					
その他	Other	283	290	246	-	-	-	-	-	-	278	84	75	159	77	236	89	166	325	106	-	-					
欧米	Europe and North America	662	635	548	-	-	-	-	-	-	574	-	-	-	-	-	-	-	-	-	-	-					
売上高	Net sales	4,110	4,131	3,956	764	959	1,723	1,057	2,780	1,085	2,142	3,865	955	997	1,951	1,180	3,131	1,190	2,370	4,321	1,114	2,400	5,200				
売上構成比	Composition of net sales	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
日本	Japan	50.1%	50.6%	53.8%	-	-	-	-	-	-	-	53.1%	48.9%	52.5%	50.8%	54.0%	52.0%	54.4%	54.2%	52.6%	41.4%	-	-				
アジア	Asia	26.9%	27.0%	26.1%	-	-	-	-	-	-	-	24.8%	25.3%	23.9%	24.6%	25.1%	24.8%	23.3%	24.2%	24.4%	29.5%	-	-				
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	13.2%	12.5%	12.9%	11.0%	12.2%	11.0%	11.0%	11.8%	14.8%	-	-				
北米	North America	-	-	-	-	-	-	-	-	-	-	-	3.7%	3.5%	3.6%	3.4%	3.5%	3.8%	3.6%	3.6%	4.8%	-	-				
その他	Other	6.9%	7.0%	6.2%	-	-	-	-	-	-	-	7.2%	8.8%	7.5%	8.1%	6.5%	7.5%	7.5%	7.0%	7.5%	9.5%	-	-				
欧米	Europe and North America	16.1%	15.4%	13.9%	-	-	-	-	-	-	-	14.8%	-	-	-	-	-	-	-	-	-	-	-				
前年比	Year-on-year comparison	FY18/FY17	FY18/FY17	FY19/FY18	FY20/FY19								FY21/FY20								FY22/FY21						
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
日本	欧米	Japan	117.1%	101.5%	101.8%	-	-	-	-	-	-	96.5%	-	-	-	-	-	-	-	-	110.7%	98.6%	-	-			
アジア	Asia	110.4%	101.0%	92.6%	-	-	-	-	-	-	-	92.9%	-	-	-	-	-	-	-	-	109.9%	136.0%	-	-			
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	130.2%	-	-				
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	152.0%	-	-				
その他	Other	114.7%	102.3%	85.0%	-	-	-	-	-	-	-	112.8%	-	-	-	-	-	-	-	-	116.9%	126.7%	-	-			
欧米	Europe and North America	112.5%	95.8%	86.4%	-	-	-	-	-	-	-	104.6%	-	-	-	-	-	-	-	-	-	-	-				
売上高	Net sales	114.3%	100.5%	95.8%	84.8%	95.6%	90.5%	102.9%	94.9%	105.9%	104.4%	97.7%	125.0%	103.9%	113.2%	111.7%	112.6%	109.7%	110.7%	111.8%	116.7%	123.0%	120.3%				
地域別有形固定資産/Property, plant and equipment by Region		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績 Actual								実績 Actual								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
日本	Japan	893	880	860	-	-	-	-	-	-	-	888	-	-	-	-	-	-	-	-	990	-	-	-			
中国	China	-	117	136	-	-	-	-	-	-	-	147	-	-	-	-	-	-	-	-	101	-	-	-			
アジア	Asia	292	185	187	-	-	-	-	-	-	-	208	-	-	-	-	-	-	-	-	227	-	-	-			
欧米	Europe and North America	24	42	64	-	-	-	-	-	-	-	66	-	-	-	-	-	-	-	-	70	-	-	-			
その他	Other	19	19	31	-	-	-	-	-	-	-	37	-	-	-	-	-	-	-	-	42	-	-	-			
有形固定資産	Property, plant and equipment	1,228	1,242	1,279	-	-	-	-	-	-	-	1,345	-	-	-	-	-	-	-	-	1,430	-	-	-			

(億円、100 million yen)

自動車電池（国内）事業／Automotive Batteries (Japan)		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
日本	Japan	-	-	-	-	-	-	-	-	-	-	-	-	177	173	350	235	584	225	460	810	176	-	-			
アジア	Asia	-	-	-	-	-	-	-	-	-	-	-	-	1	1	2	1	4	1	3	5	1	-	-			
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	-	0	0	0	0	0	0	0	0	-	-	-			
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
その他	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
売上高	Net sales	892	915	881	159	200	359	251	610	227	477	836	178	174	352	236	588	227	463	815	177	-	920				
営業利益	Operating profit	61	78	70	9	18	27	37	64	23	60	87	10	8	18	25	43	16	41	59	10	-	50				
(営業利益率)	(Operating profit ratio)	6.9%	8.5%	7.9%	5.5%	8.8%	7.4%	14.9%	10.5%	10.0%	12.6%	10.4%	5.7%	4.4%	5.0%	10.6%	7.3%	7.1%	8.9%	7.2%	5.4%	-	5.4%				

※営業利益はのれん等償却前営業利益、営業利益率はのれん等償却前営業利益率です。

\*Operating income has been operating income before amortization of goodwill and the operating income ratio has been the operating income ratio before amortization of goodwill.

セグメント資産	Segment assets	543	579	581	-	-	-	-	-	-	-	598	-	-	-	-	-	-	-	-	-	-	612	-	-	-
減価償却費	Depreciation	19	18	32	-	-	-	-	-	-	-	31	-	-	-	-	-	-	-	-	-	-	29	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	10	11	11	-	-	-	-	-	-	-	13	-	-	-	-	-	-	-	-	-	-	13	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	24	35	23	-	-	-	-	-	-	-	27	-	-	-	-	-	-	-	-	-	-	38	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

\*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	24	36	22	-	-	13	-	-	-	12	25	-	-	17	-	-	-	-	21	38	-	-	40
研究開発費	Research and development expenses	26	22	24	-	-	-	-	-	-	-	19	-	-	-	-	-	-	-	-	18	-	-	-

※自動車電池（国内）と（海外）の研究開発費は、FY17以降は合算で算出しています。

\*Research and development expenses in the "Automotive Batteries (Japan)" and "Automotive Batteries (Overseas)" segments have been totaled since fiscal 2017.

従業員数（人）	Number of employees	1,205	1,223	1,221	-	-	-	-	-	-	-	1,281	-	-	-	-	-	-	-	-	-	1,287	-	-	-
---------	---------------------	-------	-------	-------	---	---	---	---	---	---	---	-------	---	---	---	---	---	---	---	---	---	-------	---	---	---

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19								FY21/FY20								FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
売上高	Net sales	132.0%	102.5%	96.3%	83.3%	91.8%	87.8%	102.5%	93.3%	99.7%	101.2%	95.0%	111.7%	87.2%	98.1%	94.2%	96.5%	99.9%	96.9%	97.4%	99.4%	-	112.9%				
営業利益	Operating profit	108.2%	126.4%	89.8%	147.3%	119.5%	127.5%	136.0%	132.4%	106.0%	122.9%	124.3%	114.6%	43.3%	67.1%	66.6%	66.8%	70.6%	68.1%	67.8%	94.6%	-	85.1%				

(億円、100 million yen)

自動車電池（海外）事業/Automotive Batteries (Overseas)		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
日本	Japan	-	-	-	-	-	-	-	-	-	-	0	0	1	0	1	0	0	1	0	-	-					
アジア	Asia	-	-	-	-	-	-	-	-	-	-	225	219	444	279	723	256	535	979	310	-	-					
欧州	Europe	-	-	-	-	-	-	-	-	-	-	118	118	236	123	359	122	245	481	152	-	-					
北米	North America	-	-	-	-	-	-	-	-	-	-	23	20	43	28	71	25	53	96	33	-	-					
その他	Other	-	-	-	-	-	-	-	-	-	-	81	71	152	74	226	84	158	310	103	-	-					
売上高	Net sales	1,856	1,771	1,621	368	413	781	432	1,213	440	872	1,653	447	428	876	504	1,380	487	992	1,867	600	-	2,360				
営業利益	Operating profit	90	99	92	22	32	53	33	87	36	69	122	30	14	43	28	71	28	56	100	30	-	140				
(営業利益率)	(Operating profit ratio)	4.8%	5.6%	5.7%	5.9%	7.7%	6.8%	7.7%	7.2%	8.1%	7.9%	7.4%	6.6%	3.2%	4.9%	5.5%	5.2%	5.8%	5.7%	5.3%	5.0%	-	5.9%				
セグメント資産	Segment assets	1,580	1,500	1,482	-	-	-	-	-	-	-	1,679	-	-	-	-	-	-	-	1,864	-	-	-				
減価償却費	Depreciation	42	40	44	-	-	-	-	-	-	-	45	-	-	-	-	-	-	-	49	-	-	-				
持分法適用会社への投資額	Investment in equity-method affiliates	301	286	290	-	-	-	-	-	-	-	319	-	-	-	-	-	-	-	340	-	-	-				
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	64	72	55	-	-	-	-	-	-	-	43	-	-	-	-	-	-	-	53	-	-	-				

※減価償却費は無形固定資産の償却費を含む値です。

\*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	63	67	55	-	-	24	-	-	-	27	51	-	-	23	-	-	-	30	53	-	-	70
研究開発費	Research and development expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

※自動車電池（国内）と（海外）の研究開発費は、FY17以降は合算で算出しています。

\*Research and development expenses in the "Automotive Batteries (Japan)" and "Automotive Batteries (Overseas)" segments have been totaled since fiscal 2017.

従業員数（人）	Number of employees	10,273	9,745	8,491	-	-	-	-	-	-	-	8,193	-	-	-	-	-	-	-	8,096	-	-	-
---------	---------------------	--------	-------	-------	---	---	---	---	---	---	---	-------	---	---	---	---	---	---	---	-------	---	---	---

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19								FY21/FY20								FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
売上高	Net sales	108.8%	95.4%	91.6%	90.0%	101.1%	95.5%	100.1%	97.1%	118.2%	108.5%	101.9%	121.7%	103.7%	112.2%	116.8%	113.8%	110.6%	113.7%	113.0%	134.0%	-	126.4%				
営業利益	Operating profit	85.7%	110.8%	92.6%	80.2%	143.2%	108.6%	141.0%	119.1%	186.5%	161.3%	133.1%	135.9%	43.5%	81.1%	83.6%	82.0%	80.2%	81.9%	81.5%	102.4%	-	140.5%				

※1 自動車電池事業（海外）には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

\*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change

※2 2019年度に自動車電池事業（海外）の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

\*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment.

Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

(億円、100 million yen)

産業電池電源事業 / Industrial Batteries and Power Supplies		FY17	FY18	FY19	FY20							FY21							FY22						
		実績	Actual	実績	Actual	実績	Actual	実績							実績							実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full		
		As of May 12																							
日本	Japan	-	-	-	-	-	-	-	-	-	-	168	225	393	219	613	241	460	853	134	-	-			
アジア	Asia	-	-	-	-	-	-	-	-	-	-	15	17	32	16	48	20	36	68	17	-	-			
欧州	Europe	-	-	-	-	-	-	-	-	-	-	1	2	3	0	3	-0	-0	3	1	-	-			
北米	North America	-	-	-	-	-	-	-	-	-	-	12	14	26	11	37	19	30	56	19	-	-			
その他	Other	-	-	-	-	-	-	-	-	-	-	2	4	6	3	9	5	8	15	3	-	-			
売上高	Net sales	742	800	846	147	208	355	227	582	258	485	840	199	261	460	250	710	285	535	995	174	-	1,080		
営業利益	Operating profit	74	78	92	-3	5	2	20	21	47	67	69	-6	5	-2	22	20	37	59	58	-5	-	90		
(営業利益率)	(Operating profit ratio)	9.9%	9.8%	10.8%	-2.2%	2.3%	0.5%	8.7%	3.7%	18.4%	13.9%	8.2%	-3.1%	1.8%	-0.3%	8.8%	2.9%	13.1%	11.1%	5.8%	-2.6%	-	8.3%		
セグメント資産	Segment assets	412	528	572	-	-	-	-	-	-	-	566	-	-	-	-	-	-	-	729	-	-	-		
減価償却費	Depreciation	13	16	17	-	-	-	-	-	-	-	17	-	-	-	-	-	-	-	16	-	-	-		
持分法適用会社への投資額	Investment in equity-method affiliates	1	5	3	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	5	-	-	-		
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	11	19	19	-	-	-	-	-	-	-	14	-	-	-	-	-	-	-	13	-	-	-		

※減価償却費は無形固定資産の償却費を含む値です。

\*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	11	21	17	-	-	5	-	-	-	9	14	-	-	6	-	-	-	7	13	-	-	40
研究開発費	Research and development expenses	21	24	23	-	-	-	-	-	-	-	21	-	-	-	-	-	-	-	26	-	-	-
従業員数 (人)	Number of employees	1,544	1,528	2,046	-	-	-	-	-	-	-	1,973	-	-	-	-	-	-	-	2,354	-	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20							FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績							実績							実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full		
		As of May 12																							
売上高	Net sales	102.0%	107.8%	105.6%	94.3%	94.5%	94.4%	109.4%	99.7%	98.6%	103.4%	99.4%	134.8%	125.7%	129.5%	109.9%	121.9%	110.5%	110.2%	118.4%	87.8%	-	108.6%		
営業利益	Operating profit	84.6%	106.3%	117.0%	207.7%	19.6%	7.0%	76.1%	43.5%	112.1%	98.4%	75.2%	194.1%	95.9%	-98.2%	111.2%	95.2%	78.7%	88.2%	83.8%	73.3%	-	155.8%		

※1 自動車電池事業（海外）には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

\*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change.

※2 2019年度に自動車電池事業（海外）の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

\*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment. Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

(億円、100 million yen)

車載用リチウムイオン電池事業 / Automotive Lithium-ion Batteries		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
日本	Japan	-	-	-	-	-	-	-	-	-	-	85	91	176	144	320	138	282	458	116	-	-					
アジア	Asia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
欧州	Europe	-	-	-	-	-	-	-	-	-	-	4	4	8	5	13	6	11	19	8	-	-					
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
その他	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
売上高	Net sales	448	456	423	47	95	141	103	244	115	218	360	89	95	184	148	332	144	292	476	124	700					
営業利益	Operating profit	13	3	-17	-12	-7	-19	4	-14	6	10	-9	2	0	2	11	13	4	15	17	4	10					
(営業利益率)	(Operating profit ratio)	2.9%	0.7%	-4.0%	-25.2%	-7.1%	-13.1%	4.4%	-5.8%	4.8%	4.6%	-2.4%	1.8%	0.1%	0.9%	7.6%	3.9%	2.4%	5.1%	3.5%	3.1%	1.4%					
セグメント資産	Segment assets	454	479	493	-	-	-	-	-	-	-	526	-	-	-	-	-	-	-	629	-	-					
減価償却費	Depreciation	52	44	33	-	-	-	-	-	-	-	35	-	-	-	-	-	-	-	33	-	-					
持分法適用会社への投資額	Investment in equity-method affiliates	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	14	50	47	-	-	-	-	-	-	-	42	-	-	-	-	-	-	-	116	-	-					

※減価償却費は無形固定資産の償却費を含む値です。

\*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	13	52	50	-	-	10	-	-	-	46	56	-	-	28	-	-	-	82	110	-	80
研究開発費	Research and development expenses	61	50	44	-	-	-	-	-	-	-	69	-	-	-	-	-	-	-	77	-	-
従業員数 (人)	Number of employees	504	363	397	-	-	-	-	-	-	-	405	-	-	-	-	-	-	-	370	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19								FY21/FY20								FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
売上高	Net sales	113.9%	101.8%	92.7%	45.7%	85.0%	66.1%	109.1%	79.2%	100.7%	104.5%	85.1%	189.7%	100.5%	130.1%	144.5%	136.1%	124.8%	134.1%	132.5%	138.7%	146.9%					
営業利益	Operating profit	2933.3%	22.7%	-569.3%	148.0%	-1036.9%	253.1%	-85.2%	111.8%	-123.6%	-102.9%	49.9%	-13.9%	-1.5%	-9.4%	251.8%	-92.5%	63.4%	147.6%	-194.1%	233.5%	60.5%					

個別売上高・営業利益		Sales and operating income by individual company		FY17	FY18	FY19	FY20								FY21								FY22				
		実績	Actual	実績	Actual	実績	Actual	実績								実績								実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
		As of May 12																									
BEC	売上高	171	138	142	-	-	-	-	-	-	-	219	-	-	-	-	-	-	-	314	-	-					
	営業利益	20	18	4	-	-	-	-	-	-	-	23	-	-	-	-	-	-	-	33	-	-					
LEJ	売上高	283	327	287	-	-	-	-	-	-	-	219	-	-	-	-	-	-	-	253	-	-					
	営業利益	3	2	2	-	-	-	-	-	-	-	4	-	-	-	-	-	-	-	13	-	-					

※BECは株式会社ブルーエナジー、LEJは株式会社 リチウムエナジー ジャパンの略です。

\*BEC : Blue Energy Co., Ltd. / LEJ : Lithium Energy Japan Ltd



(億円、100 million yen)

特殊電池およびその他事業 / Specialized Batteries and Others		FY17	FY18	FY19	FY20							FY21							FY22						
		実績	Actual	実績	Actual	実績	Actual	実績 Actual							実績 Actual							実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full		
		As of May 12																							
日本	Japan	-	-	-	-	-	-	-	-	-	-	37	34	71	39	111	42	82	153	35	-	-			
アジア	Asia	-	-	-	-	-	-	-	-	-	-	1	1	2	0	2	0	1	3	0	-	-			
欧州	Europe	-	-	-	-	-	-	-	-	-	-	3	1	4	1	5	3	5	9	3	-	-			
北米	North America	-	-	-	-	-	-	-	-	-	-	1	1	2	0	2	1	1	3	1	-	-			
その他	Other	-	-	-	-	-	-	-	-	-	-	0	0	0	0	0	0	0	0	-	-	-			
売上高	Net sales	171	189	185	43	44	87	45	131	44	89	176	41	38	79	42	121	47	89	168	40	-	140		
営業利益	Operating profit	3	-8	3	0	1	1	1	3	-1	0	1	3	-0	2	1	3	3	3	6	-1	-	0		
(営業利益率)	(Operating profit ratio)	1.7%	-4.0%	1.7%	0.4%	2.4%	1.4%	3.3%	2.1%	-3.0%	0.2%	0.8%	6.5%	-1.0%	2.9%	2.3%	2.7%	5.4%	3.9%	3.4%	-1.8%	-	0.0%		
セグメント資産	Segment assets	923	756	726	-	-	-	-	-	-	-	950	-	-	-	-	-	-	-	973	-	-	-		
減価償却費	Depreciation	56	60	52	-	-	-	-	-	-	-	52	-	-	-	-	-	-	-	55	-	-	-		
持分法適用会社への投資額	Investment in equity-method affiliates	-	-	24	-	-	-	-	-	-	-	31	-	-	-	-	-	-	-	36	-	-	-		
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	46	24	55	-	-	-	-	-	-	-	65	-	-	-	-	-	-	-	79	-	-	-		

※減価償却費は無形固定資産の償却費を含む値です。

\*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	42	39	38	-	-	36	-	-	-	-	85	-	-	60	-	-	-	12	72	-	-	90
研究開発費	Research and development expenses	4	3	4	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	3	-	-	-
従業員数 (人)	Number of employees	1,059	1,358	1,387	-	-	-	-	-	-	-	1,453	-	-	-	-	-	-	-	1,464	-	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20							FY22/FY21						
		実績	Actual	実績	Actual	実績	Actual	実績 Actual							実績 Actual							実績	Actual	予想	Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full		
		As of May 12																							
売上高	Net sales	183.6%	110.7%	97.8%	101.3%	96.5%	98.8%	91.3%	96.1%	91.7%	91.5%	94.9%	97.4%	85.5%	91.4%	93.1%	92.0%	105.8%	99.5%	95.5%	95.8%	-	83.4%		
営業利益	Operating profit	-41.1%	-262.7%	-42.7%	6.0%	-65.6%	137.1%	60.6%	80.9%	1038.5%	6.0%	42.2%	1800.0%	-35.5%	190.2%	63.8%	120.7%	-186.7%	2478.6%	425.7%	-26.3%	-	0.0%		

(億円、100 million yen)

営業利益増減要因 (前年比較) / Factors for Operating Income Change (year-on-year comparison)		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20						FY22/FY21			
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						実績 Actual		予想 Forecast	
		Full	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H
のれん等償却前営業利益 Operating profit before amortization of goodwill		241	251	239	16	49	64	97	161	110	206	271	16	49	64	97	161	110	206	271	18	38	290
営業利益 (前年差) Operating profit (year-on-year comparison)		-1	10	-12	-10	-13	-23	23	0	32	55	32	22	-22	0	-10	-10	-22	-32	-32	0	-	-
数量・構成変化 Quantity, composition change		16	-35	18	-23	-17	-40	26	-14	25	51	11	41	9	50	16	66	11	27	77	9	-	-
原材料価格・売価 Raw material price, sales price		-46	100	12	13	8	21	6	27	4	10	31	-21	-16	-37	-17	-54	-31	-48	-85	7	-	-
経費等 Expenses, etc.		2	-24	-29	3	-6	-3	-8	-11	1	-7	-10	-4	-14	-18	-13	-31	-9	-22	-40	-18	-	-
為替 Exchange rate		-	-	-3	0	-1	-1	0	-1	3	3	2	3	1	4	4	8	3	7	11	6	-	-
その他 Other		14	-21	10	-3	3	0	-1	-1	-2	-2	3	-2	1	0	1	4	4	5	4	-4	-	-
リチウム Lithium		13	-10	-20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

  

自動車電池 (国内) 事業 / Automotive Batteries (Japan)		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20						FY22/FY21			
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						実績 Actual		予想 Forecast	
		Full	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H
営業利益 Operating profit		61	78	70	9	18	27	37	64	23	60	87	10	8	18	25	43	16	41	59	10	-	50
営業利益 (前年差) Operating profit (year-on-year comparison)		4	17	-8	3	3	6	10	16	1	11	17	1	-10	-9	-12	-21	-7	-19	-28	0	-	-
数量・構成変化 Quantity, composition change		17	1	-5	-2	0	-2	6	4	3	9	7	10	-3	7	-4	3	-3	-7	0	-4	-	-
原材料価格・売価 Raw material price, sales price		-14	23	10	4	2	6	4	10	0	4	10	-11	-7	-14	-5	-19	-8	-13	-27	3	-	-
合理化・経費等 Streamlining, expenses, etc.		1	-7	-13	1	1	2	0	2	-2	-2	0	2	0	-2	-3	-5	4	1	-1	1	-	-

  

自動車電池 (海外) 事業 / Automotive Batteries (Overseas)		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20						FY22/FY21			
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						実績 Actual		予想 Forecast	
		Full	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H
営業利益 Operating profit		90	99	92	22	32	53	33	87	36	69	122	30	14	43	28	71	28	56	100	30	-	140
営業利益 (前年差) Operating profit (year-on-year comparison)		-10	16	-7	-5	9	4	10	14	16	26	30	8	-18	-10	-6	-16	-6	-12	-22	0	-	-
数量・構成変化 Quantity, composition change		0	-30	12	-8	5	-3	9	6	21	30	27	19	-3	16	3	19	2	5	21	4	-	-
原材料価格・売価 Raw material price, sales price		-19	70	1	4	3	7	4	11	-5	-1	6	-5	-8	-13	-7	-20	-8	-15	-28	3	-	-
合理化・経費等 Streamlining, expenses, etc.		5	-15	-17	-1	2	1	-3	-2	-3	-6	-5	-9	-8	-17	-6	-23	-3	-9	-26	-13	-	-
為替 Exchange rate		4	-9	-3	0	-1	-1	0	-1	3	3	2	3	1	4	4	8	3	7	11	6	-	-

  

産業電池電源事業 / Industrial Batteries and Power Supplies		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20						FY22/FY21			
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						実績 Actual		予想 Forecast	
		Full	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H
営業利益 Operating profit		74	78	92	-3	5	2	20	21	47	67	69	-6	5	-2	22	20	37	59	58	-5	-	90
営業利益 (前年差) Operating profit (year-on-year comparison)		-18	-1	14	-1	-20	-21	-7	-28	5	-2	-23	-3	-1	-4	3	-1	-10	-7	-11	1	-	-
数量・構成変化 Quantity, composition change		-1	-5	11	-7	-21	-28	-4	-32	2	-2	-30	0	3	3	0	3	-7	-7	-4	1	-	-
原材料価格・売価 Raw material price, sales price		-13	7	2	4	1	5	-2	3	3	1	6	-1	-2	-3	0	-3	-4	-4	-7	0	-	-
合理化・経費等 Streamlining, expenses, etc.		-4	-3	1	2	0	2	-1	1	0	-1	1	-2	-2	-4	3	-1	1	4	0	0	-	-

  

車載用リチウムイオン電池事業 / Automotive Lithium-ion Batteries		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20						FY22/FY21			
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						実績 Actual		予想 Forecast	
		Full	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H
営業利益 Operating profit		13	3	-17	-12	-7	-19	4	-14	6	10	-9	2	0	2	11	13	4	15	17	4	-	40
営業利益 (前年差) Operating profit (year-on-year comparison)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	-	-
数量・構成変化 Quantity, composition change		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7	-	-
原材料価格・売価 Raw material price, sales price		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-
合理化・経費等 Streamlining, expenses, etc.		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6	-	-

※1 自動車電池事業 (海外) には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

\*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change

※2 2019年度に自動車電池事業 (海外) の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

\*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment.

Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

※3 上記※1、※2に伴いFY17/FY16、FY18/FY17に営業利益 (前年差) はセグメント区分の変更により修正しておりますが、修正前の値を記載しております。

\*3 Operating profit (year-on-year comparison) has been revised for FY17 / FY16 and FY18 / FY17 due to the change in segment classification due to the above \* 1 and \* 2, but the values before the revision are shown.

※4 自動車電池 (国内) 事業のFY21/FY20の営業利益 (前年差) は会計基準の変更により修正しておりますが、修正前の値を記載しております。

\*4 The operating profit (year-on-year comparison) of FY21 / FY20 in the automobile battery (domestic) business has been revised due to changes in accounting standards, but the values before the revision are shown.

(億円、100 million yen)

その他補足資料 / Other supplementary materials		FY17	FY18	FY19	FY20								FY21								FY22						
		実績	Actual	実績	Actual	実績	Actual	実績								Actual								実績	Actual	予想	
																										Forecast	
																										As of May 12	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
設備投資	Capital investment	152	215	182	41	48	88	30	118	113	143	232	51	82	133	72	205	81	153	286	55	-	320				
減価償却費	Depreciation	165	161	160	42	41	83	39	122	40	80	162	43	41	83	43	126	41	84	168	45	-	180				
研究開発費	Research and development expenses	112	99	95	25	26	51	29	80	32	61	112	30	31	61	31	92	32	63	124	31	-	130				
鉛価格/為替 (期中平均レート)	Lead price / Exchange rate (Average)	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	1st H	Full				
国内鉛建値 (万円/t)	Domestic lead price quote (Ten thousand yen/t)	32.35	29.89	27.56	24.28	26.30	25.29	26.25	25.61	27.53	26.89	26.09	29.14	31.90	30.52	32.56	31.20	32.96	32.76	31.64	34.82	-	34.10				
LME (US\$/t)	LME (USD/t)	2,318	2,122	1,950	1,670	1,876	1,773	1,902	1,816	2,020	1,961	1,867	2,127	2,341	2,234	2,330	2,266	2,334	2,332	2,283	2,203	-	2,300				
為替 (US\$)	Exchange rate (USD)	112.04	111.07	108.96	107.38	105.26	106.32	103.98	105.54	107.14	105.56	105.94	109.76	110.44	110.10	114.15	111.45	117.81	115.98	113.04	131.25	-	120.00				
自己資本利益率 (のれん等償却前)	ROE (before amortization of goodwill)	8.2%	9.0%	9.0%	-	-	-	-	-	-	-	7.2%	-	-	-	-	-	-	-	4.6%	-	-	-				
1株あたり純利益 (円)	EPS (yen)	138.90	164.74	168.23	-	-	1.50	-	-	-	-	141.91	-	-	27.42	-	-	-	-	105.23	-	31.06	149.11				
従業員数 (人)	Number of employees	14,585	14,217	13,542	-	-	13,600	-	-	-	-	13,305	-	-	13,553	-	-	-	-	13,571	-	-	-				