

2022年3月期 第3四半期 決算補足資料

FY2021 3Q Financial Result Supplementary Materials

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注：

Notes:

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3. 本資料は2022年3月31日に作成したものです。
This material was produced on March 31, 2022.

(億円、100 million yen)

連結損益計算書/Consolidated income statement		FY17	FY18	FY19	FY20							FY21									
		実績	Actual	実績	Actual	実績	Actual	実績					Actual					予想			Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
売上高	Net sales	4,110	4,131	3,956	764	959	1,723	1,057	2,780	1,085	2,142	3,865	955	997	1,951	1,180	3,131	2,000	4,300	4,400	4,400
売上原価	Cost of sales	3,179	3,181	3,026	586	744	1,329	773	2,102	797	1,570	2,899	738	790	1,528	900	2,428	-	-	-	-
売上総利益	Gross profit	931	950	929	178	216	394	284	678	288	572	966	216	207	423	280	704	-	-	-	-
	荷造運送費	104	103	100	-	-	47	-	-	-	57	104	-	-	54	-	-	-	-	-	-
	従業員給与及び賞与	193	194	196	-	-	100	-	-	-	105	205	-	-	109	-	-	-	-	-	-
	福利厚生費	34	40	37	-	-	16	-	-	-	18	35	-	-	18	-	-	-	-	-	-
	退職給付費用	7	8	10	-	-	7	-	-	-	8	14	-	-	5	-	-	-	-	-	-
	不動産賃借料	13	15	10	-	-	5	-	-	-	5	10	-	-	5	-	-	-	-	-	-
	減価償却費	33	33	32	-	-	16	-	-	-	16	32	-	-	17	-	-	-	-	-	-
	研究開発費	53	57	72	-	-	36	-	-	-	44	80	-	-	47	-	-	-	-	-	-
	その他販管費	272	274	255	-	-	116	-	-	-	122	238	-	-	115	-	-	-	-	-	-
販売費及び一般管理費	Selling, general and administrative expenses	711	723	712	168	173	341	193	534	184	377	718	184	187	371	193	565	-	-	-	-
営業利益	Operating profit	219	227	217	10	43	53	91	144	104	195	248	32	20	52	87	139	65	240	210	210
(営業利益率)	(Operating profit ratio)	5.3%	5.5%	5.5%	1.3%	4.5%	3.1%	8.6%	5.2%	9.6%	9.1%	6.4%	3.4%	2.0%	2.7%	7.4%	4.4%	3.3%	5.6%	4.8%	4.8%
営業外収益	Non-operating income	15	42	37	11	10	21	15	36	10	25	46	14	9	23	14	37	-	-	-	-
営業外費用	Non-operating expenses	20	21	22	4	5	9	5	14	7	12	21	4	6	9	6	15	-	-	-	-
経常利益	Ordinary profit	214	247	231	17	48	65	101	166	107	208	273	43	23	66	95	161	75	260	240	240
特別利益	Extraordinary income	8	39	24	0	0	0	4	5	12	16	17	15	0	15	7	23	-	-	-	-
特別損失	Extraordinary losses	14	34	22	1	29	31	5	36	5	10	41	6	11	17	57	74	-	-	-	-
税金等調整前純利益	Profit before income taxes	208	252	233	16	19	34	101	135	114	214	248	52	12	64	46	110	-	-	-	-
法人税等	Income taxes	54	81	66	12	21	33	30	63	38	68	101	12	8	21	29	49	-	-	-	-
純利益	Profit	153	171	167	4	-2	1	71	72	76	146	148	40	4	44	17	61	-	-	-	-
非支配株主帰属純利益	Profit attributable to non-controlling interests	39	36	30	4	-4	0	15	16	18	33	33	13	9	22	6	27	-	-	-	-
親会社株主帰属純利益	Profit attributable to owners of parent	114	135	137	-0	1	1	55	57	58	113	115	27	-5	22	11	33	30	120	110	80
(純利益率)	(Profit attributable to owners of parent ratio)	2.8%	3.3%	3.5%	0.0%	0.2%	0.1%	5.2%	2.0%	5.3%	5.3%	3.0%	2.8%	-0.5%	1.1%	1.0%	1.1%	1.5%	2.8%	2.5%	1.8%
のれん等償却前営業利益	Operating profit before amortization of goodwill	241	251	239	16	49	64	97	161	110	206	271	38	26	64	87	151	75	250	220	220
(のれん等償却前営業利益率)	(Operating profit before amortization of goodwill ratio)	5.9%	6.1%	6.1%	2.1%	5.1%	3.7%	9.1%	5.8%	10.1%	9.6%	7.0%	4.0%	2.6%	3.3%	7.4%	4.8%	3.8%	5.8%	5.0%	5.0%
のれん等償却前親会社株主帰属純利益	Profit attributable to owners of parent before amortization of goodwill	139	160	159	5	7	12	60	73	63	123	135	32	0	32	11	43	-	130	120	90
(のれん等償却純利益率)	(Profit attributable to owners of parent before amortization of goodwill ratio)	3.4%	3.9%	4.0%	0.7%	0.7%	0.7%	5.7%	2.6%	5.8%	5.8%	3.5%	3.3%	0.0%	1.6%	0.9%	1.4%	-	3.0%	2.7%	2.0%
前年比	Year-on year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20									
		実績	Actual	実績	Actual	実績	Actual	実績					Actual					予想			Forecast
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
売上高	Net sales	114.3%	100.5%	95.8%	84.8%	95.6%	90.5%	102.9%	94.9%	105.9%	104.4%	97.7%	125.0%	103.9%	113.2%	111.7%	112.6%	116.1%	111.3%	113.8%	113.8%
営業利益	Operating profit	94.9%	103.3%	95.7%	49.1%	77.9%	70.1%	132.3%	99.7%	143.7%	138.1%	114.5%	320.4%	47.0%	98.7%	95.5%	96.7%	122.8%	96.7%	84.6%	84.6%
経常利益	Ordinary profit	94.9%	115.6%	93.5%	59.1%	86.5%	77.2%	135.0%	104.4%	148.3%	141.5%	118.0%	251.2%	47.9%	101.1%	93.9%	96.7%	115.4%	95.3%	88.0%	88.0%
親会社株主帰属純利益	Profit attributable to owners of parent	93.6%	118.1%	101.1%	-1.8%	4.5%	2.5%	125.2%	61.6%	129.5%	127.4%	83.8%	-9929.6%	-320.3%	1824.0%	20.6%	59.1%	2479.3%	104.8%	96.0%	69.8%
のれん等償却前営業利益	Operating profit before amortization of goodwill	99.5%	104.1%	95.5%	60.2%	80.0%	74.0%	129.8%	99.8%	140.5%	135.3%	113.1%	240.9%	53.1%	98.9%	90.2%	93.7%	-	92.4%	81.3%	81.3%
のれん等償却前親会社株主帰属純利益	Profit attributable to owners of parent before amortization of goodwill	101.4%	115.0%	99.7%	25.6%	18.1%	20.7%	120.9%	66.6%	124.9%	122.9%	85.0%	609.4%	2.9%	261.9%	18.2%	59.2%	-	96.0%	88.6%	66.5%

(億円、100 million yen)

セグメント別売上・利益/Segment Results			FY17	FY18	FY19	FY20						FY21											
			実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual						予想 Forecast		
																					As of May 12		
			Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full	
自動車電池 (国内)	売上高	Automotive Batteries (Japan) Net sales	892	915	881	159	200	359	251	610	227	477	836	178	174	352	236	588	-	830	820	830	
	営業利益	Operating profit	61	78	70	9	18	27	37	64	23	60	87	10	8	18	25	43	-	65	50	55	
	(営業利益率)	(Operating profit ratio)	6.9%	8.5%	7.9%	5.5%	8.8%	7.4%	14.9%	10.5%	10.0%	12.6%	10.4%	5.7%	4.4%	5.0%	10.6%	7.3%	-	7.8%	6.1%	6.6%	
自動車電池 (海外)	売上高	Automotive Batteries (Overseas) Net sales	1,856	1,771	1,621	368	413	781	432	1,213	440	872	1,653	447	428	876	504	1,380	-	1,760	1,840	1,870	
	営業利益	Operating profit	90	99	92	22	32	53	33	87	36	69	122	30	14	43	28	71	-	100	90	100	
	(営業利益率)	(Operating profit ratio)	4.8%	5.6%	5.7%	5.9%	7.7%	6.8%	7.7%	7.2%	8.1%	7.9%	7.4%	6.6%	3.2%	4.9%	5.5%	5.2%	-	5.7%	4.9%	5.3%	
産業電池電源	売上高	Industrial Batteries and Power Supplies Net sales	742	800	846	147	208	355	227	582	258	485	840	199	261	460	250	710	-	1,020	1,030	1,010	
	営業利益	Operating profit	74	78	92	-3	5	2	20	21	47	67	69	-6	5	-2	22	20	-	75	65	55	
	(営業利益率)	(Operating profit ratio)	9.9%	9.8%	10.8%	-2.2%	2.3%	0.5%	8.7%	3.7%	18.4%	13.9%	8.2%	-3.1%	1.8%	-0.3%	8.8%	2.9%	-	7.4%	6.3%	5.4%	
車載用リチウムイオン電池	売上高	Automotive Lithium-ion Batteries Net sales	448	456	423	47	95	141	103	244	115	218	360	89	95	184	148	332	-	510	530	510	
	営業利益	Operating profit	13	3	-17	-12	-7	-19	4	-14	6	10	-9	2	0	2	11	13	-	10	20	15	
	(営業利益率)	(Operating profit ratio)	2.9%	0.7%	-4.0%	-25.2%	-7.1%	-13.1%	4.4%	-5.8%	4.8%	4.6%	-2.4%	1.8%	0.1%	0.9%	7.6%	3.9%	-	2.0%	3.8%	2.9%	
特殊電池およびその他	売上高	Specialized Batteries and Others Net sales	171	189	185	43	44	87	45	131	44	89	176	41	38	79	42	121	-	180	180	180	
	営業利益	Operating profit	3	-8	3	0	1	1	1	3	-1	0	1	3	-0	2	1	3	-	0	-5	-5	
	(営業利益率)	(Operating profit ratio)	1.7%	-4.0%	1.7%	0.4%	2.4%	1.4%	3.3%	2.1%	-3.0%	0.2%	0.8%	6.5%	-1.0%	2.9%	2.3%	2.7%	-	0.0%	-2.8%	-2.8%	
合計	売上高	Total Net sales	4,110	4,131	3,956	764	959	1,723	1,057	2,780	1,085	2,142	3,865	955	997	1,951	1,180	3,131	2,000	4,300	4,400	4,400	
	営業利益	Operating profit	241	251	239	16	49	64	97	161	110	206	271	38	26	64	87	151	75	250	220	220	
	(営業利益率)	(Operating profit ratio)	5.9%	6.1%	6.1%	2.1%	5.1%	3.7%	9.1%	5.8%	10.1%	9.6%	7.0%	4.0%	2.6%	3.3%	7.4%	4.8%	3.8%	5.8%	5.0%	5.0%	

売上構成比		Composition of net sales		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
自動車電池 (国内)	Automotive Batteries (Japan)	21.7%	22.1%	22.3%	20.9%	20.8%	20.8%	23.7%	21.9%	20.9%	22.3%	21.6%	18.7%	17.5%	18.1%	20.0%	18.8%	-	19.3%	18.6%	18.9%		
自動車電池 (海外)	Automotive Batteries (Overseas)	45.2%	42.9%	41.0%	48.1%	43.0%	45.3%	40.9%	43.6%	40.6%	40.7%	42.8%	46.9%	43.0%	44.9%	42.7%	44.1%	-	40.9%	41.8%	42.5%		
産業電池電源	Industrial Batteries and Power Supplies	18.1%	19.4%	21.4%	19.3%	21.7%	20.6%	21.5%	20.9%	23.8%	22.6%	21.7%	20.8%	26.2%	23.6%	21.1%	22.7%	-	23.7%	23.4%	23.0%		
車載用リチウムイオン電池	Automotive Lithium-ion Batteries	10.9%	11.0%	10.7%	6.1%	9.9%	8.2%	9.7%	8.8%	10.6%	10.2%	9.3%	9.3%	9.5%	9.4%	12.6%	10.6%	-	11.9%	12.0%	11.6%		
特殊電池およびその他	Specialized Batteries and Others	4.2%	4.6%	4.7%	5.6%	4.6%	5.0%	4.2%	4.7%	4.1%	4.2%	4.6%	4.3%	3.8%	4.1%	3.5%	3.9%	-	4.2%	4.1%	4.1%		

前年比			Year-on-year comparison			FY20/FY19						FY21/FY20											
			FY18/FY17		FY18/FY17		FY19/FY18		実績 Actual						実績 Actual						予想 Forecast		
																					As of May 12		
			Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full	
自動車電池 (国内)	売上高	Automotive Batteries (Japan) Net sales	132.0%	102.5%	96.3%	83.3%	91.8%	87.8%	102.5%	93.3%	99.7%	101.2%	95.0%	111.7%	87.2%	98.1%	94.2%	96.5%	-	99.2%	98.0%	99.2%	
	営業利益	Operating profit	108.2%	126.4%	89.8%	147.3%	119.5%	127.5%	136.0%	132.4%	106.0%	122.9%	124.3%	114.6%	43.3%	67.1%	66.6%	66.8%	-	75.0%	57.7%	63.4%	
自動車電池 (海外)	売上高	Automotive Batteries (Overseas) Net sales	82.0%	123.4%	91.6%	90.0%	101.1%	95.5%	100.1%	97.1%	118.2%	108.5%	101.9%	121.7%	103.7%	112.2%	116.8%	113.8%	-	106.5%	111.3%	113.1%	
	営業利益	Operating profit	108.8%	95.4%	92.6%	80.2%	143.2%	108.6%	141.0%	119.1%	186.5%	161.3%	133.1%	135.9%	43.5%	81.1%	83.6%	82.0%	-	81.8%	73.6%	81.8%	
産業電池電源	売上高	Industrial Batteries and Power Supplies Net sales	85.7%	110.8%	105.6%	94.3%	94.5%	94.4%	109.4%	99.7%	98.6%	103.4%	99.4%	134.8%	125.7%	129.5%	109.9%	121.9%	-	121.4%	122.6%	120.2%	
	営業利益	Operating profit	78.8%	116.1%	117.0%	207.7%	19.6%	7.0%	76.1%	43.5%	112.1%	98.4%	75.2%	194.1%	95.9%	-98.2%	111.2%	95.2%	-	108.9%	94.3%	79.8%	
車載用リチウムイオン電池	売上高	Automotive Lithium-ion Batteries Net sales	102.0%	107.8%	92.7%	45.7%	85.0%	66.1%	109.1%	79.2%	100.7%	104.5%	85.1%	189.7%	100.5%	130.1%	144.5%	136.1%	-	141.9%	147.4%	141.9%	
	営業利益	Operating profit	84.6%	106.3%	-569.3%	148.0%	-1036.9%	253.1%	-85.2%	111.8%	-123.6%	-102.9%	49.9%	-13.9%	-1.5%	-9.4%	251.8%	-92.5%	-	-117.4%	-234.7%	-176.1%	
特殊電池およびその他	売上高	Specialized Batteries and Others Net sales	83.0%	98.6%	97.8%	101.3%	96.5%	98.8%	91.3%	96.1%	91.7%	91.5%	94.9%	97.4%	85.5%	91.4%	93.1%	92.0%	-	102.3%	102.3%	102.3%	
	営業利益	Operating profit	113.9%	101.8%	-42.7%	6.0%	-65.6%	137.1%	60.6%	80.9%	1038.5%	6.0%	42.2%	1800.0%	-35.5%	190.2%	63.8%	120.7%	-	0.0%	-367.6%	-367.6%	
合計	売上高	Total Net sales	2933.3%	22.7%	95.8%	84.8%	95.6%	90.5%	102.9%	94.9%	105.9%	104.4%	97.7%	125.0%	103.9%	113.2%	111.7%	112.6%	-	111.3%	113.8%	113.8%	
	営業利益	Operating profit	2574.5%	22.3%	95.5%	60.2%	80.0%	74.0%	129.8%	99.8%	140.5%	135.3%	113.1%	240.9%	53.1%	98.9%	90.2%	93.7%	-	92.4%	81.3%	81.3%	

(億円、100 million yen)

地域別売上／Results by Region		FY17	FY18	FY19	FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
																		1st H	Full	Full	Full
日本	Japan	2,060	2,091	2,129	-	-	-	-	-	-	-	2,054	468	523	991	637	1,628	-	-	-	-
アジア	Asia	1,104	1,115	1,032	-	-	-	-	-	-	-	959	241	238	480	297	777	-	-	-	-
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	126	125	251	129	381	-	-	-	-
北米	North America	-	-	-	-	-	-	-	-	-	-	-	36	35	71	40	110	-	-	-	-
その他	Other	283	290	246	-	-	-	-	-	-	-	278	84	75	159	77	236	-	-	-	-
欧米	Europe and North America	662	635	548	-	-	-	-	-	-	-	574	-	-	-	-	-	-	-	-	-
売上高	Net sales	4,110	4,131	3,956	764	959	1,723	1,057	2,780	1,085	2,142	3,865	955	997	1,951	1,180	3,131	2,000	4,300	4,400	4,400
売上構成比	Composition of net sales	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
日本	Japan	50.1%	50.6%	53.8%	-	-	-	-	-	-	-	53.1%	49.0%	52.5%	50.8%	54.0%	52.0%	-	-	-	-
アジア	Asia	26.9%	27.0%	26.1%	-	-	-	-	-	-	-	24.8%	25.3%	23.9%	24.6%	25.1%	24.8%	-	-	-	-
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	13.2%	12.5%	12.9%	11.0%	12.2%	-	-	-	-
北米	North America	-	-	-	-	-	-	-	-	-	-	-	3.7%	3.5%	3.6%	3.4%	3.5%	-	-	-	-
その他	Other	6.9%	7.0%	6.2%	-	-	-	-	-	-	-	7.2%	8.8%	7.5%	8.1%	6.5%	7.5%	-	-	-	-
欧米	Europe and North America	16.1%	15.4%	13.9%	-	-	-	-	-	-	-	14.8%	-	-	-	-	-	-	-	-	-
前年比	Year-on-year comparison	FY18/FY17	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20									
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
日本	欧米 Japan	117.1%	101.5%	101.8%	-	-	-	-	-	-	-	96.5%	-	-	-	-	-	-	-	-	-
アジア	Asia	110.4%	101.0%	92.6%	-	-	-	-	-	-	-	92.9%	-	-	-	-	-	-	-	-	-
欧州	Europe	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
その他	Other	114.7%	102.3%	85.0%	-	-	-	-	-	-	-	112.8%	-	-	-	-	-	-	-	-	-
欧米	Europe and North America	112.5%	95.8%	86.4%	-	-	-	-	-	-	-	104.6%	-	-	-	-	-	-	-	-	-
売上高	Net sales	114.3%	100.5%	95.8%	84.8%	95.6%	90.5%	102.9%	94.9%	105.9%	104.4%	97.7%	125.0%	103.9%	113.2%	111.7%	112.6%	116.1%	111.3%	113.8%	113.8%
地域別有形固定資産／Property, plant and equipment by Region		FY17	FY18		FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
																		1st H	Full	Full	Full
日本	Japan	893	880	860	-	-	-	-	-	-	-	888	-	-	-	-	-	-	-	-	-
中国	China	-	117	136	-	-	-	-	-	-	-	147	-	-	-	-	-	-	-	-	-
アジア	Asia	292	185	187	-	-	-	-	-	-	-	208	-	-	-	-	-	-	-	-	-
欧米	Europe and North America	24	42	64	-	-	-	-	-	-	-	66	-	-	-	-	-	-	-	-	-
その他	Other	19	19	31	-	-	-	-	-	-	-	37	-	-	-	-	-	-	-	-	-
有形固定資産	Property, plant and equipment	1,228	1,242	1,279	-	-	-	-	-	-	-	1,345	-	-	-	-	-	-	-	-	-

(億円、100 million yen)

自動車電池（国内）事業/Automotive Batteries (Japan)		FY17	FY18	FY19	FY20							FY21													
		実績 Actual		実績 Actual		実績 Actual		実績 Actual							実績 Actual					予想 Forecast					
																				As of May 12		As of Nov 5		As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full				
日本	Japan	-	-	-	-	-	-	-	-	-	-	177	173	350	235	584	-	-	-	-					
アジア	Asia	-	-	-	-	-	-	-	-	-	-	1	1	2	1	4	-	-	-	-					
欧州	Europe	-	-	-	-	-	-	-	-	-	-	0	0	0	0	0	-	-	-	-					
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
その他	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
売上高	Net sales	892	915	881	159	200	359	251	610	227	477	836	178	174	352	236	588	-	830	820	830				
営業利益	Operating profit	61	78	70	9	18	27	37	64	23	60	87	10	8	18	25	43	-	65	50	55				
(営業利益率)	(Operating profit ratio)	6.9%	8.5%	7.9%	5.5%	8.8%	7.4%	14.9%	10.5%	10.0%	12.6%	10.4%	5.7%	4.4%	5.0%	10.6%	7.3%	-	7.8%	6.1%	6.6%				

※営業利益はのれん等償却前営業利益、営業利益率はのれん等償却前営業利益率です。

*Operating income has been operating income before amortization of goodwill and the operating income ratio has been the operating income ratio before amortization of goodwill.

セグメント資産	Segment assets	543	579	581	-	-	-	-	-	-	-	598	-	-	-	-	-	-	-	-
減価償却費	Depreciation	19	18	32	-	-	-	-	-	-	-	31	-	-	-	-	-	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	10	11	11	-	-	-	-	-	-	-	13	-	-	-	-	-	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	24	35	23	-	-	-	-	-	-	-	27	-	-	-	-	-	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	24	36	22	-	-	13	-	-	-	-	25	-	-	17	-	-	-	40	40	40
研究開発費	Research and development expenses	26	22	24	-	-	-	-	-	-	-	19	-	-	-	-	-	-	-	-	-

※自動車電池（国内）と（海外）の研究開発費は、FY17以降は合算で算出しています。

*Research and development expenses in the "Automotive Batteries (Japan)" and "Automotive Batteries (Overseas)" segments have been totaled since fiscal 2017.

従業員数（人）	Number of employees	1,205	1,223	1,221	-	-	-	-	-	-	-	1,281	-	-	-	-	-	-	-	-
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前年比		FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20													
		実績 Actual		実績 Actual		実績 Actual		実績 Actual							実績 Actual					予想 Forecast					
																				As of May 12		As of Nov 5		As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full				
売上高	Net sales	132.0%	102.5%	96.3%	83.3%	91.8%	87.8%	102.5%	93.3%	99.7%	101.2%	95.0%	111.7%	87.2%	98.1%	94.2%	96.5%	-	99.2%	98.0%	99.2%				
営業利益	Operating profit	108.2%	126.4%	89.8%	147.3%	119.5%	127.5%	136.0%	132.4%	106.0%	122.9%	124.3%	114.6%	43.3%	67.1%	66.6%	66.8%	-	75.0%	57.7%	63.4%				

(億円、100 million yen)

自動車電池（海外）事業/Automotive Batteries (Overseas)		FY17	FY18	FY19	FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12		As of Nov 5	As of Feb 4
																		1st H	Full	Full	Full
日本	Japan	-	-	-	-	-	-	-	-	-	-	0	0	1	0	1	-	-	-	-	
アジア	Asia	-	-	-	-	-	-	-	-	-	-	225	219	444	279	723	-	-	-	-	
欧州	Europe	-	-	-	-	-	-	-	-	-	-	118	118	236	123	359	-	-	-	-	
北米	North America	-	-	-	-	-	-	-	-	-	-	23	20	43	28	71	-	-	-	-	
その他	Other	-	-	-	-	-	-	-	-	-	-	81	71	152	74	226	-	-	-	-	
売上高	Net sales	1,856	1,771	1,621	368	413	781	432	1,213	440	872	1,653	447	428	876	504	1,380	-	1,760	1,840	1,870
営業利益	Operating profit	90	99	92	22	32	53	33	87	36	69	122	30	14	43	28	71	-	100	90	100
(営業利益率)	(Operating profit ratio)	4.8%	5.6%	5.7%	5.9%	7.7%	6.8%	7.7%	7.2%	8.1%	7.9%	7.4%	6.6%	3.2%	4.9%	5.5%	5.2%	-	5.7%	4.9%	5.3%

セグメント資産	Segment assets	1,580	1,500	1,482	-	-	-	-	-	-	-	1,679	-	-	-	-	-	-	-	-
減価償却費	Depreciation	42	40	44	-	-	-	-	-	-	-	45	-	-	-	-	-	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	301	286	290	-	-	-	-	-	-	-	319	-	-	-	-	-	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	64	72	55	-	-	-	-	-	-	-	43	-	-	-	-	-	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	63	67	55	-	-	24	-	-	-	-	51	-	-	23	-	-	-	50	50	50
研究開発費	Research and development expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

※自動車電池（国内）と（海外）の研究開発費は、FY17以降は合算で算出しています。

*Research and development expenses in the "Automotive Batteries (Japan)" and "Automotive Batteries (Overseas)" segments have been totaled since fiscal 2017.

従業員数（人）	Number of employees	10,273	9,745	8,491	-	-	-	-	-	-	-	8,193	-	-	-	-	-	-	-	-
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前年比		FY17/FY16			FY18/FY17			FY19/FY18			FY20/FY19							FY21/FY20						
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast							
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12		As of Nov 5	As of Feb 4			
																			1st H	Full	Full	Full		
売上高	Net sales	108.8%	95.4%	91.6%	90.0%	101.1%	95.5%	100.1%	97.1%	118.2%	108.5%	101.9%	121.7%	103.7%	112.2%	116.8%	113.8%	-	106.5%	111.3%	113.1%			
営業利益	Operating profit	85.7%	110.8%	92.6%	80.2%	143.2%	108.6%	141.0%	119.1%	186.5%	161.3%	133.1%	135.9%	43.5%	81.1%	83.6%	82.0%	-	81.8%	73.6%	81.8%			

※1 自動車電池事業（海外）には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change

※2 2019年度に自動車電池事業（海外）の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment.

Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

(億円、100 million yen)

産業電池電源事業/Industrial Batteries and Power Supplies		FY17	FY18	FY19	FY20							FY21										
		実績 Actual		実績 Actual		実績 Actual		実績 Actual							実績 Actual					予想 Forecast		
																				As of May 12	As of Nov 5	As of Feb 4
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full	
日本	Japan	-	-	-	-	-	-	-	-	-	-	168	225	393	219	613	-	-	-	-		
アジア	Asia	-	-	-	-	-	-	-	-	-	-	15	17	32	16	48	-	-	-	-		
欧州	Europe	-	-	-	-	-	-	-	-	-	-	1	2	3	0	3	-	-	-	-		
北米	North America	-	-	-	-	-	-	-	-	-	-	12	14	26	11	37	-	-	-	-		
その他	Other	-	-	-	-	-	-	-	-	-	-	2	4	6	3	9	-	-	-	-		
売上高	Net sales	742	800	846	147	208	355	227	582	258	485	840	199	261	460	250	710	-	1,020	1,030	1,010	
営業利益	Operating profit	74	78	92	-3	5	2	20	21	47	67	69	-6	5	-2	22	20	-	75	65	55	
(営業利益率)	(Operating profit ratio)	9.9%	9.8%	10.8%	-2.2%	2.3%	0.5%	8.7%	3.7%	18.4%	13.9%	8.2%	-3.1%	1.8%	-0.3%	8.8%	2.9%	-	7.4%	6.3%	5.4%	

セグメント資産	Segment assets	412	528	572	-	-	-	-	-	-	-	566	-	-	-	-	-	-	-	-
減価償却費	Depreciation	13	16	17	-	-	-	-	-	-	-	17	-	-	-	-	-	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	1	5	3	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	11	19	19	-	-	-	-	-	-	-	14	-	-	-	-	-	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	11	21	17	-	-	5	-	-	-	-	14	-	-	6	-	-	20	20	20
研究開発費	Research and development expenses	21	24	23	-	-	-	-	-	-	-	21	-	-	-	-	-	-	-	-
従業員数 (人)	Number of employees	1,544	1,528	2,046	-	-	-	-	-	-	-	1,973	-	-	-	-	-	-	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20									
		実績 Actual		実績 Actual		実績 Actual							実績 Actual					予想 Forecast			
																		As of May 12	As of Nov 5	As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
売上高	Net sales	102.0%	107.8%	105.6%	94.3%	94.5%	94.4%	109.4%	99.7%	98.6%	103.4%	99.4%	134.8%	125.7%	129.5%	109.9%	121.9%	-	121.4%	122.6%	120.2%
営業利益	Operating profit	84.6%	106.3%	117.0%	207.7%	19.6%	7.0%	76.1%	43.5%	112.1%	98.4%	75.2%	194.1%	95.9%	-98.2%	111.2%	95.2%	-	108.9%	94.3%	79.8%

※1 自動車電池事業（海外）には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change

※2 2019年度に自動車電池事業（海外）の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment.

Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

(億円、100 million yen)

車載用リチウムイオン電池事業/Automotive Lithium-ion Batteries		FY17	FY18	FY19	FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
日本	Japan	-	-	-	-	-	-	-	-	-	-	85	91	176	144	320	-	-	-	-	
アジア	Asia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
欧州	Europe	-	-	-	-	-	-	-	-	-	-	4	4	8	5	13	-	-	-	-	
北米	North America	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
その他	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
売上高	Net sales	448	456	423	47	95	141	103	244	115	218	360	89	95	184	148	332	-	510	530	510
営業利益	Operating profit	13	3	-17	-12	-7	-19	4	-14	6	10	-9	2	0	2	11	13	-	10	20	15
(営業利益率)	(Operating profit ratio)	2.9%	0.7%	-4.0%	-25.2%	-7.1%	-13.1%	4.4%	-5.8%	4.8%	4.6%	-2.4%	1.8%	0.1%	0.9%	7.6%	3.9%	-	2.0%	3.8%	2.9%

セグメント資産	Segment assets	454	479	493	-	-	-	-	-	-	-	526	-	-	-	-	-	-	-	-
減価償却費	Depreciation	52	44	33	-	-	-	-	-	-	-	35	-	-	-	-	-	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	14	50	47	-	-	-	-	-	-	-	42	-	-	-	-	-	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	13	52	50	-	-	10	-	-	-	-	56	-	-	28	-	-	160	160	160
研究開発費	Research and development expenses	61	50	44	-	-	-	-	-	-	-	69	-	-	-	-	-	-	-	-
従業員数 (人)	Number of employees	504	363	397	-	-	-	-	-	-	-	405	-	-	-	-	-	-	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
売上高	Net sales	113.9%	101.8%	92.7%	45.7%	85.0%	66.1%	109.1%	79.2%	100.7%	104.5%	85.1%	189.7%	100.5%	130.1%	144.5%	136.1%	-	141.9%	147.4%	141.9%
営業利益	Operating profit	2933.3%	22.7%	-569.3%	148.0%	-1036.9%	253.1%	-85.2%	111.8%	-123.6%	-102.9%	49.9%	-13.9%	-1.5%	-9.4%	251.8%	-92.5%	-	-117.4%	-234.7%	-176.1%

個社別売上高・営業利益		FY17	FY18	FY19	FY20							FY21								
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast			
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full
BEC	売上高	171	138	142	-	-	-	-	-	-	-	219	-	-	-	-	-	-	-	-
	営業利益	20	18	4	-	-	-	-	-	-	-	23	-	-	-	-	-	-	-	-
LEJ	売上高	283	327	287	-	-	-	-	-	-	-	219	-	-	-	-	-	-	-	-
	営業利益	3	2	2	-	-	-	-	-	-	-	4	-	-	-	-	-	-	-	-

※BECは株式会社ブルーエナジー、LEJは株式会社 リチウムエナジー ジャパンの略です。

*BEC : Blue Energy Co., Ltd. / LEJ : Lithium Energy Japan Ltd

(億円、100 million yen)

特殊電池およびその他事業 / Specialized Batteries and Others		FY17	FY18	FY19	FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
																		1st H	Full	Full	Full
日本	Japan	-	-	-	-	-	-	-	-	-	-	37	34	71	39	111	-	-	-	-	
アジア	Asia	-	-	-	-	-	-	-	-	-	-	1	1	2	0	2	-	-	-	-	
欧州	Europe	-	-	-	-	-	-	-	-	-	-	3	1	4	1	5	-	-	-	-	
北米	North America	-	-	-	-	-	-	-	-	-	-	1	1	2	0	2	-	-	-	-	
その他	Other	-	-	-	-	-	-	-	-	-	-	0	0	0	0	0	-	-	-	-	
売上高	Net sales	171	189	185	43	44	87	45	131	44	89	176	41	38	79	42	121	-	180	180	180
営業利益	Operating profit	3	-8	3	0	1	1	1	3	-1	0	1	3	-0	2	1	3	-	0	-5	-5
(営業利益率)	(Operating profit ratio)	1.7%	-4.0%	1.7%	0.4%	2.4%	1.4%	3.3%	2.1%	-3.0%	0.2%	0.8%	6.5%	-1.0%	2.9%	2.3%	2.7%	-	0.0%	-2.8%	-2.8%

セグメント資産	Segment assets	923	756	726	-	-	-	-	-	-	-	950	-	-	-	-	-	-	-	-
減価償却費	Depreciation	56	60	52	-	-	-	-	-	-	-	52	-	-	-	-	-	-	-	-
持分法適用会社への投資額	Investment in equity-method affiliates	-	-	24	-	-	-	-	-	-	-	31	-	-	-	-	-	-	-	-
有形固定資産及び無形固定資産の増加額	Increase in property, plant and equipment and intangible assets	46	24	55	-	-	-	-	-	-	-	65	-	-	-	-	-	-	-	-

※減価償却費は無形固定資産の償却費を含む値です。

*Depreciation expenses include depreciation of intangible assets.

設備投資	Capital investment	42	39	38	-	-	36	-	-	-	-	85	-	-	60	-	-	80	80	80
研究開発費	Research and development expenses	4	3	4	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	-
従業員数 (人)	Number of employees	1,059	1,358	1,387	-	-	-	-	-	-	-	1,453	-	-	-	-	-	-	-	-

前年比	Year-on-year comparison	FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19							FY21/FY20									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12	As of Nov 5	As of Feb 4	
売上高	Net sales	183.6%	110.7%	97.8%	101.3%	96.5%	98.8%	91.3%	96.1%	91.7%	91.5%	94.9%	97.4%	85.5%	91.4%	93.1%	92.0%	-	102.3%	102.3%	102.3%
営業利益	Operating profit	-41.1%	-262.7%	-42.7%	6.0%	-65.6%	137.1%	60.6%	80.9%	1038.5%	6.0%	42.2%	1800.0%	-35.5%	190.2%	63.8%	120.7%	-	0.0%	-367.6%	-367.6%

(億円、100 million yen)

営業利益増減要因 (前年比較) / Factors for Operating Income Change (year-on-year comparison)		FY17		FY18		FY19		FY20						FY21									
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual									
		Full		Full		Full		1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	予想 Forecast		
																				As of May 12	As of Nov 5	As of Feb 4	
のれん等償却前営業利益	Operating profit before amortization of goodwill	241	251	239	16	49	64	97	161	110	206	271	38	26	64	87	151	75	250	220	220		
営業利益 (前年差)	Operating profit (year-on-year comparison)	-1	10	-12	-10	-13	-23	23	-0	32	55	32	22	-22	0	-10	-10	-	-	-	-		
数量・構成変化	Quantity, composition change	16	-35	18	-23	-17	-40	26	-14	25	51	11	41	9	50	16	66	-	-	-	-		
原材料価格・売価	Raw material price, sales price	-46	100	12	13	8	21	6	27	4	10	31	-21	-16	-37	-17	-54	-	-	-	-		
経費等	Expenses, etc.	2	-24	-29	3	-6	-3	-8	-11	1	-7	-10	-4	-14	-18	-13	-31	-	-	-	-		
為替	Exchange rate	-	-	-3	0	-1	-1	0	-1	3	3	2	3	1	4	4	8	-	-	-	-		
その他	Other	14	-21	10	-3	3	0	-1	-1	-1	-2	-2	3	-2	1	0	1	-	-	-	-		
リチウム	Lithium	13	-10	-20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		

自動車電池 (国内) 事業 / Automotive Batteries (Japan)		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20									
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual									
		Full		Full		Full		1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	予想 Forecast		
																				As of May 12	As of Nov 5	As of Feb 4	
営業利益	Operating profit	61	78	70	9	18	27	37	64	23	60	87	10	8	18	25	43	-	65	50	55		
営業利益 (前年差)	Operating profit (year-on-year comparison)	4	17	-8	3	3	6	10	16	1	11	17	1	-10	-9	-12	-21	-	-	-	-		
数量・構成変化	Quantity, composition change	17	1	-5	-2	0	-2	6	4	3	9	7	10	-3	7	-4	3	-	-	-	-		
原材料価格・売価	Raw material price, sales price	-14	23	10	4	2	6	4	10	0	4	10	-11	-7	-14	-5	-19	-	-	-	-		
合理化・経費等	Streamlining, expenses, etc.	1	-7	-13	1	1	2	0	2	-2	-2	0	2	0	-2	-3	-5	-	-	-	-		

自動車電池 (海外) 事業 / Automotive Batteries (Overseas)		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20									
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual									
		Full		Full		Full		1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	予想 Forecast		
																				As of May 12	As of Nov 5	As of Feb 4	
営業利益	Operating profit	90	99	92	22	32	53	33	87	36	69	122	30	14	43	28	71	-	100	90	100		
営業利益 (前年差)	Operating profit (year-on-year comparison)	-10	16	-7	-5	9	4	10	14	16	26	30	8	-18	-10	-6	-16	-	-	-	-		
数量・構成変化	Quantity, composition change	0	-30	12	-8	5	-3	9	6	21	30	27	19	-3	16	3	19	-	-	-	-		
原材料価格・売価	Raw material price, sales price	-19	70	1	4	3	7	4	11	-5	-1	6	-5	-8	-13	-7	-20	-	-	-	-		
合理化・経費等	Streamlining, expenses, etc.	5	-15	-17	-1	2	1	-3	-2	-3	-6	-5	-9	-8	-17	-6	-23	-	-	-	-		
為替	Exchange rate	4	-9	-3	0	-1	-1	0	-1	3	3	2	3	1	4	4	8	-	-	-	-		

産業電池電源事業 / Industrial Batteries and Power Supplies		FY17/FY16		FY18/FY17		FY19/FY18		FY20/FY19						FY21/FY20									
		実績 Actual		実績 Actual		実績 Actual		実績 Actual						実績 Actual									
		Full		Full		Full		1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	予想 Forecast		
																				As of May 12	As of Nov 5	As of Feb 4	
営業利益	Operating profit	74	78	92	-3	5	2	20	21	47	67	69	-6	5	-2	22	20	-	75	65	55		
営業利益 (前年差)	Operating profit (year-on-year comparison)	-18	-1	14	-1	-20	-21	-7	-28	5	-2	-23	-3	-1	-4	3	-1	-	-	-	-		
数量・構成変化	Quantity, composition change	-1	-5	11	-7	-21	-28	-4	-32	2	-2	-30	0	3	3	0	3	-	-	-	-		
原材料価格・売価	Raw material price, sales price	-13	7	2	4	1	5	-2	3	3	1	6	-1	-2	-3	0	-3	-	-	-	-		
合理化・経費等	Streamlining, expenses, etc.	-4	-3	1	2	0	2	-1	1	0	-1	1	-2	-2	-4	3	-1	-	-	-	-		

※1 自動車電池事業 (海外) には従来より取り扱う海外産業用電池の取引高の一部を含んでいましたが、2018年度より、産業電池電源事業に変更しています。2017年度の売上高および営業利益は、変更後の報告セグメントにより記載しています。

*1 The "automotive batteries (overseas)" segment previously included a portion of transaction amounts for industrial batteries handled overseas, but as of fiscal 2018, the category was changed to "industrial batteries and power supplies." Net sales and operating income for fiscal 2017 are indicated for the reporting segments after the change

※2 2019年度に自動車電池事業 (海外) の一部連結子会社を産業電池電源事業へ変更しました。それに伴い、2018年度の数値を変更後のセグメント区分に組み替えて記載しています。

*2 In fiscal 2019, some consolidated subsidiaries in the "automotive batteries (overseas)" segment were shifted to the "industrial batteries and power supplies" segment. Accordingly, the figures for fiscal 2018 have been reclassified to reflect the revised segment categories.

※3 上記※1、※2がございますがFY17/FY16、FY18/FY17の営業利益 (前年差) は、セグメント区分の修正前の値を記載しております。

*3 Although there are * 1 and * 2 above, the operating profit (year-on-year comparison) of FY17 / FY16 and FY18 / FY17 is the value before the revision of the segment classification.

※4 自動車電池 (国内) 事業のFY21/FY20の1Q営業利益 (前年差) は会計基準の変更により修正しておりますが、修正前の値を記載しております。

*4 The 1Q operating profit (year-on-year comparison) of FY21 / FY20 in the automobile battery (domestic) business has been revised due to changes in accounting standards, but the values before the revision are shown.

(億円、100 million yen)

その他補足資料/Other supplementary materials		FY17	FY18	FY19	FY20							FY21									
		実績 Actual	実績 Actual	実績 Actual	実績 Actual							実績 Actual					予想 Forecast				
		Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	As of May 12		As of Nov 5	As of Feb 4
																		1st H	Full	Full	Full
設備投資	Capital investment	152	215	182	41	48	88	30	118	113	143	232	51	82	133	72	205	-	350	350	350
減価償却費	Depreciation	165	161	160	42	41	83	39	122	40	80	162	43	41	83	43	126	-	180	180	180
研究開発費	Research and development expenses	112	99	95	25	26	51	29	80	32	61	112	30	31	61	31	92	-	115	115	115
鉛価格/為替 (期中平均レート)	Lead price / Exchange rate (Average)	Full	Full	Full	1Q	2Q	1st H	3Q	3Q total	4Q	2nd H	Full	1Q	2Q	1st H	3Q	3Q total	1st H	Full	Full	Full
国内鉛建値 (万円/t)	Domestic lead price quote (Ten thousand yen/t)	32.35	29.89	27.56	24.28	26.30	25.29	26.25	25.61	27.53	26.89	26.09	29.14	31.90	30.52	32.56	31.20	-	28.00	31.00	33.00
LME (US\$/t)	LME (USD/t)	2,318	2,122	1,950	1,670	1,876	1,773	1,902	1,816	2,020	1,961	1,867	2,127	2,341	2,234	2,330	2,266	-	2,000	2,200	2,300
為替 (¥/US\$)	Exchange rate (¥/USD)	112.04	111.07	108.96	107.38	105.26	106.32	103.98	105.54	107.14	105.56	105.94	109.76	110.44	110.10	114.15	111.45	-	105.00	110.00	110.00
自己資本利益率 (のれん等償却前)	ROE (before amortization of goodwill)	8.2%	9.0%	9.0%	-	-	-	-	-	-	-	7.2%	-	-	-	-	-	-	-	-	-
1株あたり純利益 (円)	EPS (yen)	138.90	164.74	168.23	-	-	1.50	-	-	-	-	141.91	-	-	27.42	-	-	37.17	148.66	136.63	99.40
従業員数 (人)	Number of employees	14,585	14,217	13,542	-	-	13,600	-	-	-	-	13,305	-	-	13,553	-	-	-	-	-	-